



## UBC Incoming Exchange Student Financial Planning Worksheet

To get a clear financial picture during your studies at UBC, create a budget that considers both university and living costs.

Income	Personal savings + family contribution	Student loans	Scholarship, awards, and bursaries	Expected earnings from part-time work	Other	Total Income
Amount						

Term 1 (September - December)		September	October	November	December
<b>Education Expenses</b>	Books				
	Additional costs (photocopies, field trips, etc.)				
	<b>Subtotal (Education)</b>				
<b>Living Expenses</b>	Rent/on-campus housing				
	Utilities (phone, cable, Internet, hydro)				
	Groceries and household supplies (laundry)				
	<b>UPass</b> and other transportation				
	<b>iMED</b> and other medical related expenses				
	Personal (haircuts, clothing) + entertainment				
	<b>Subtotal (Living)</b>				
<b>Total Expenses (educational + living)</b>					
<b>Income by month</b>					

<b>Term 2 (January - April)</b>		<b>January</b>	<b>February</b>	<b>March</b>	<b>April</b>
<b>Education Expenses</b>	Books				
	Additional costs (photocopies, field trips, etc.)				
	<b><i>Subtotal (Education)</i></b>				
<b>Living Expenses</b>	Rent/on-campus housing				
	Utilities (phone, cable, Internet, hydro)				
	Groceries and household supplies (laundry)				
	<b>UPass</b> and other transportation				
	<b>iMED</b> and other medical related expenses				
	Personal (haircuts, clothing) + entertainment				
	<b><i>Subtotal (Living)</i></b>				
<b>Total Expenses (educational + living)</b>					
<b>Income by month</b>					